



## King's Research Portal

DOI:

[10.1017/S1049096517001056](https://doi.org/10.1017/S1049096517001056)

*Document Version*

Peer reviewed version

[Link to publication record in King's Research Portal](#)

*Citation for published version (APA):*

Schubiger, L., & Zelina, M. J. (2017). Ideology in Armed Groups. *PS: Political Science & Politics*, 50(4), 948-952. Advance online publication. <https://doi.org/10.1017/S1049096517001056>

### **Citing this paper**

Please note that where the full-text provided on King's Research Portal is the Author Accepted Manuscript or Post-Print version this may differ from the final Published version. If citing, it is advised that you check and use the publisher's definitive version for pagination, volume/issue, and date of publication details. And where the final published version is provided on the Research Portal, if citing you are again advised to check the publisher's website for any subsequent corrections.

### **General rights**

Copyright and moral rights for the publications made accessible in the Research Portal are retained by the authors and/or other copyright owners and it is a condition of accessing publications that users recognize and abide by the legal requirements associated with these rights.

- Users may download and print one copy of any publication from the Research Portal for the purpose of private study or research.
- You may not further distribute the material or use it for any profit-making activity or commercial gain
- You may freely distribute the URL identifying the publication in the Research Portal

### **Take down policy**

If you believe that this document breaches copyright please contact [librarypure@kcl.ac.uk](mailto:librarypure@kcl.ac.uk) providing details, and we will remove access to the work immediately and investigate your claim.

# Ideology in Armed Groups

Livia Isabella Schubigert†

Matthew Zelina††

May 5, 2017

† Livia Isabella Schubiger is an Assistant Professor in Comparative Politics at the London School of Economics and Political Science (Department of Government). She is also a Senior Research Associate at the Department of Political Science at the University of Zurich. Her research focuses on the causes and consequences of state repression and political violence and has been published in the *Journal of Conflict Resolution*. Contact: [L.I.Schubiger@lse.ac.uk](mailto:L.I.Schubiger@lse.ac.uk)

†† Matthew Zelina is a research assistant at King's College London's International Centre for Security Analysis. He will commence his PhD studies at Oxford University on armed group ideology and cohesion in the fall 2017. Contact: [Matthew.Zelina@kcl.ac.uk](mailto:Matthew.Zelina@kcl.ac.uk)

\*We warmly thank Abbey Steele for helpful comments.

“I do not think as a person any longer. One feels the party [Partido Comunista del Perú–Sendero Luminoso] as oneself, I am the party ... and everything we do and think is part of the party”

Shining Path militant, interviewed in 1986 by Rita Márquez, quoted in Degregori (2012, 35).

While ideologies have been an understudied subject in the research program on political violence, there has been a revived interest in the subject during recent years. Researchers have moved beyond general claims about whether ideologies matter or not, and have developed theories about which particular types of ideologies matter, and for which outcomes they are likely to matter most (e.g., Costalli and Ruggeri 2015; Thaler 2012; Wood and Thomas 2017). Building on this important work, we discuss an emerging body of research on armed group ideology and advocate a research agenda that endorses a more nuanced approach to the conceptualization of ideology and a more concentrated effort to study intra- and inter-organizational variation, which includes the institutional implications and underpinnings of ideology in armed groups.<sup>1</sup>

In what follows, we first demonstrate that, while research on political violence has started to uncover consequential differences in the contents of particular ideologies, the full spectrum of variation is still poorly understood. We argue in particular that there are incentives to move beyond the broad typologies that dominate the literature. Based on a discussion that maps out two neglected dimensions of variation – the external intrusiveness and internal institutionalization of ideology – we argue that research on ideology and political violence has tended to focus on extreme cases of ‘strong ideology,’ while neglecting the implications of ‘weak ideology’ as a result. Subsequently, we explore the relationship between ideology and emotion, suggesting that ideology may help transform certain emotions, and that group-based emotions can be mobilized to promote particular ideas. Finally, we conclude by discussing some of the issues that arise when studying ideology as a causal variable, and the promise of incorporating ideology in a more nuanced way.

## **Dimensions of Variation**

We understand armed group ideology “as a set of more or less systematic ideas that identify a constituency, the challenges the group confronts, the objectives to pursue on behalf of that group, and a (perhaps vague) program of action.” (Gutiérrez Sanín and Wood 2014, 214). Having established this basic understanding, what are the variants and dimensions of ideology that help us to understand its role and effects?

The most obvious variation is the programmatic orientation – such as Marxism, Jihadism, or Ethnic Nationalism. While the programmatic differences between ideological schools are meaningful and consequential (Balcells and Kalyvas 2015; Toft and Zhukov 2015), a focus on broad typologies also fosters the temptation to overlook variations within these categories – variations that are of crucial importance depending on the outcome we aim to explain (see also Moro 2017, this issue). The ELN and the FARC in Colombia or the Shining Path and the MRTA in Peru are just a few examples of Marxist insurgent groups operating in similar environments, yet with striking divergences in their ideological doctrines – and significant implications for group internal organization, institutional setup, and behavior towards civilians. Other differences arise from combinations or the lack thereof between these often contrasted ideological types, such as Marxism and Ethnic Nationalism, which may or may not overlap, again with dramatic implications, in particular regarding the constituencies on whose behalf particular actors claim to fight. The different constituencies embraced by the National Socialist Council of Nagaland (NSCN IM) and the Naxalite CPI (Maoist) in India are cases in point (Suykens 2015).

In what other ways do programmatic typologies fall short of capturing consequential variation in armed group ideologies? One is a dimension we call the ‘external intrusiveness’ of ideology (see also Weintraub, DeBruin and Schubiger 2015): How broadly and deeply ideological content aims to penetrate other social structures. The ideologies of armed groups and radical movements differ not only in their orientation and content, but also in the extent and level of detail with which particular institutions and strategies are modeled and prescribed (Gutiérrez Sanín and Wood 2014, 214). The level of external intrusiveness of such ideological prescripts is perhaps best visible in the extent to which particular armed groups aim to govern details of the everyday private, political, and economic lives of civilians (Arjona 2014). The revolutionary or non-revolutionary character of a group has been identified as a possible explanation of its aspired reach (Kalyvas 2015*b*), as have programmatic orientations such as Marxism (Balcells and Kalyvas 2015; Huang 2016). However, whether a group is revolutionary or not, and to which ideological school it subscribes, still leaves ample variation in ideological intrusiveness – and its implications for armed group governance, violence, and mobilization – unexplained.

In addition to the external intrusiveness, there is also ample variation in the internal institutionalization of ideology, without which the study of ideology is incomplete: The degree to which armed group institutions internally disseminate ideology (in particular through institutions for recruitment, socialization, and indoctrination), ideologically saturate the life of combatants, and transform and align their values and beliefs with

those of the group (Hoover Green 2011, 2016; Gutiérrez Sanín 2012; Wood 2012). The institutional manifestations of ideology often penetrate the everyday life of combatants, continually connecting individual experiences to the goals and principles of the group. One ELN fighter described his experience as the following: "Time was reduced to a mentality in which it was necessary to think 24/7 about revolution [...] There was no time for other thoughts, neither for love, recreation or leisure" (Correa 1997, 176-77, cited in: Sánchez Sierra 2011, 129). Importantly, even in armed groups that are known to place a high emphasis on intensive ideological indoctrination across all ranks – such as Sendero Luminoso, the FMLN or the FARC – substantial variation in indoctrination length and practices is documented between localities and subunits (Hoover Green 2011; Ugarriza and Weintraub 2015; Weinstein 2007).

Indeed, the extent to which both internal institutionalization and external intrusiveness are ideologically prescribed may differ markedly from the extent to which they are realized in practice. Ideological tenets as embraced by the core leadership of an organization may, for example, be encoded in written form in internal rules and regulations, but their implementation may be hindered by the hardships of warfare. While such discrepancies are indeed to be expected given the numerous external constraints armed organizations and their subunits face (such as state repression, pre-existing civilian institutions, and resources), future research is needed to understand the varying degrees of success with which ideologically driven aspirations are met. How do doctrines, principles, and ideas 'trickle down' from the leadership of an organization to subgroups and individual cadres, and how is this transmission reinforced and sustained? When do armed groups' aspirations to penetrate civilian institutions succeed, and when do they fail? These questions are vital if we are interested in how high-risk collective action is triggered and sustained, and in explaining other important outcomes such as armed group cohesion (Schubiger 2014), governance (Arjona 2014) or violence (Hoover Green 2011; Ugarriza and Weintraub 2015; Wood 2009, 2012).

We suggest that scholars interested in ideology should consider more often cases with seemingly weak manifestations of ideology. Research on armed group ideology tends to focus on those cases where ideologies seem both intrusive and firmly institutionalized within armed organizations, and where ideological beliefs are ostensibly well internalized across all ranks.<sup>2</sup> Acknowledging that there is ample variation in the intrusiveness and institutionalization of ideology, however, leads us to advocate an increased attention to the ostensible weakness or absence of ideology to counter the truncation of studied cases on one extreme end of the spectrum. Exploring the 'weaker' end of the spectrum might teach us much more about the meaning, variation, and consequences of ideology

than what is currently known. Here we locate groups such as certain vigilante organizations with more conservative, defensive, or parochial agendas (Osorio, Schubiger and Weintraub 2016) or street gangs and other criminal organizations with seemingly non-ideological character (Kalyvas 2015a).

In short, we advocate to broaden the spectrum of empirical manifestations of ideology that we study in our field. Such an expanded focus may also help identify alternative and complementary explanations, which do not privilege the analytical value of ideology alone.

## **Ideology and Emotions**

Similar to the proposed focus on armed group institutions, research on the relationship between ideology and emotions is likely to help clarify connections between the meso and micro levels that are currently still poorly understood.

Emotions can be defined as "reactions to cognitive evaluations of an individual's environment" (Sabucedo et al. 2011, 28). Far from irrational, social scientists suggest that "even the most fleeting emotions are firmly rooted in moral and cognitive beliefs that are relatively stable and predictable" (Jasper 1998, 421). In other words, there is a close relationship between emotion, cognition, and belief, or ideology (e.g., Ugarriza and Craig 2013). Ideology offers a moral compass and a system of emotional management, especially under conditions that place extreme demands on individuals. It may help armed group members develop high levels of trust and pro-social behavior towards fellow combatants, who may have been strangers until recently. Moreover, leaders can purposefully mobilize emotions to instill particular values and ideas during indoctrination, and may use ideology to channel emotions in a particular way. FMLN leaders, for example, "discouraged personal vengeance" among members and rather tried to "mold grievances" in a productive manner that would support the group's overall goals (Wood 2003, 204). Indoctrination is also critical for the creation of secondary cohesion – the cognitive and emotional identification of armed group members with the overall goals of the organization rather than just immediate group members of the same platoon or squad (Schubiger 2014; Siebold 2007; Wood 2009).<sup>3</sup>

If the association between ideology and emotion is as strong as we suggest, what are the implications? Do groups that exercise an ideology based on hate, rather than fear, yield violence in a different way? Research suggests that emotions are related to individual-level attitudes towards out-group members in consequential ways (Halperin 2014). Behavior and attitudes at the group level, too, may at least partially relate to

particular emotions, and to how these emotions are mobilized and framed. Petersen (2002) for example suggests that, in a context of ethnically salient social divisions, the mobilization of specific emotions such as resentment or fear may explain why violence is directed at specific groups rather than others. Future research should explore these relationships between ideology and emotion more in-depth.

## **Ideology as a Causal Variable?**

As a transmission belt that channels individual emotions and motivations, tying them to an overarching cause, ideology can potentially play an important role in triggering, fostering, and sustaining high-risk collective action (Costalli and Ruggeri 2015; Wood 2001, 2003). As argued above, this potential to promote collective action does not only depend on ideological content and programmatic orientation, but also on whether ideas can, in fact, be mobilized and embedded into institutions that help armed movements thrive (Gutiérrez Sanín and Wood 2014).

One major challenge in the study of ideology as a causal variable is the fact that ideology is itself endogenous to many processes that occur during and prior to the outbreak of armed conflict, and to the strategies and preferences of actors themselves. Ideology, in other words, serves more complicated roles than just being a ‘tool’ or main independent variable (Gutiérrez Sanín and Wood 2014), and we would argue that the exploration of its moderating and mediating effects is one of the most promising avenues for future research. Precisely because ideology defies our quest to isolate exogeneity, it might be more fruitfully studied as a part of a relationship rather than on its own. At the individual level, ideology can, for example, condition how particular experiences are perceived. Oppenheim et al. (2015) show, based on a survey of ex-combatants in Colombia, that whether individuals join armed groups for ideological as opposed to other reasons conditions the impact of wartime experiences on individual combatants’ propensity to demobilize or defect. Schubiger (2014) finds that the state-led targeting of an armed group’s alleged civilian constituency contributes to the weakening of the group’s institutions for screening and indoctrination. Weakened institutions, she argues, is one of the key mechanisms that will undermine armed group secondary cohesion, thus rendering them vulnerable to internal splits. This is because institutions for screening, indoctrination and socialization are the central pillars of ideological coherence within armed organizations, tying the identity of individuals to the armed organization as a whole (Schubiger 2014). Notably, in both Oppenheim et al. (2015) and Schubiger (2014) it is not the type or exact content of ideology that is doing the causal work.

To conclude, ideology, as a set of values, norms, and beliefs that connects individuals to a movement or organization as a whole, is not only important as an explanatory variable or strategic tool, but may also mediate and moderate many relationships we care about in the study of political violence. To explore these relationships, we suggest that the focus on broad typologies should be expanded to include more nuanced differences and a closer attention to intra-and inter-organizational variation, and that the relationship between ideology and emotion deserves further study as well.



## Notes

<sup>1</sup>Unlike most other papers in this symposium, our contribution is concerned with the role of ideology during armed conflict, rather than the onset of violent mobilization.

<sup>2</sup>One exception is Zelina (2016), who presents a typology of ideological strength, suggesting that how strongly ideological beliefs are implemented and embraced across ranks is as important as what these beliefs are.

<sup>3</sup>The distinction between primary and secondary group cohesion, developed in military sociology (Siebold 2007), was introduced the study of non-state armed groups by Wood (2009).

## References

- Arjona, Ana. 2014. "Wartime Institutions: A Research Agenda." *Journal of Conflict Resolution* 58(8):1360–1389.
- Balcells, Laia and Stathis N. Kalyvas. 2015. "Revolutionary Rebels and the Marxist Paradox." Unpublished manuscript, last modified April 2015. PDF file.
- Correa, Medardo. 1997. *Sueno Inconcluso. Mi Vivencia en el ELN*. Bogota, CO: Findesarrollo.
- Costalli, Stefano and Andrea Ruggeri. 2015. "Indignation, Ideologies, and Armed Mobilization. Civil War in Italy, 1943-45." *International Security* 40(2):119–157.
- Degregori, Carlos Iván. 2012. *How Difficult it is to be God: Shining Path's Politics of War in Peru, 1980-1999 (edited and with an introduction by Steve J. Stern)*. Madison: The University of Wisconsin Press.
- Gutiérrez Sanín, Francisco. 2012. "The Dilemmas of Recruitment: The Colombian Case". In *Understanding Collective Political Violence*, ed. Yvan Guichaoua. Palgrave MacMillan.
- Gutiérrez Sanín, Francisco and Elisabeth J. Wood. 2014. "Ideology in civil war: Instrumental adoption and beyond." *Journal of Peace Research* 51(2):213–226.
- Halperin, Eran. 2014. "Emotion, Emotion Regulation, and Conflict Resolution." *Emotion Review* 6(1):68–76.
- Hoover Green, Amelia. 2011. "Repertoires of Violence against Noncombatants: The Role of Armed Group Institutions and Ideologies." PhD diss., Yale University.
- Hoover Green, Amelia. 2016. "The Commander's Dilemma Creating and Controlling Armed Group Violence." *Journal of Peace Research* 53(5):619–632.
- Huang, Reyko. 2016. *The Wartime Origins of Democratization: Civil War, Rebel Governance, and Political Regimes*. New York: Cambridge University Press.
- Jasper, James. 1998. "The Emotions of Protest: Affective and Reactive Emotions in and Around Social movements." *Sociological Forum* 13(13):3–26.

- Kalyvas, Stathis N. 2015a. "How Civil Wars Help Explain Organized Crime — and How They Do Not." *Journal of Conflict Resolution* 59(8):1517–1540.
- Kalyvas, Stathis N. 2015b. "Is ISIS a Revolutionary Group and if Yes, What Are the Implications?" *Perspectives on Terrorism* 9(4):42–47.
- Moro, Francesco. 2017. "Organizing Emotions and Ideology in Collective Armed Mobilization." *PS: Political Science and Politics* .
- Oppenheim, Ben, Abbey Steele, Juan F. Vargas and Michael Weintraub. 2015. "True Believers, Deserters, and Traitors: Who Leaves Insurgent Groups and Why." *Journal of Conflict Resolution* 59(5):794–823.
- Osorio, Javier, Livia Schubiger and Michael Weintraub. 2016. "Vigilante Mobilization and Local Order: Evidence from Mexico." Unpublished manuscript, last modified October 12. PDF file.
- Petersen, Roger. 2002. *Understanding Ethnic Violence. Fear, Hatred, and Resentment in Twentieth-Century Eastern Europe*. Cambridge: Cambridge University Press.
- Sabucedo, Jose Manuel, Mar Duran, Monica Alzate and Idaly Barreto. 2011. "Emotions, Ideology and Collective Political Action." *Universitas Psychologica* 10(1):27–34.
- Sanchez Sierra, Juan Carlos. 2011. "Worshiping Leadership: Morality, Revolutionary Values, and the Politics of Magnicidio in the Case of Camilo Torres and Fabio Vasquez with the ELN, Colombia 1963-1978." PhD diss. Virginia Polytechnic Institute and State University.
- Schubiger, Livia Isabella. 2014. "One for all? State Violence and Insurgent Cohesion." EPSA Confernece 2014, Edinburgh.
- Siebold, Guy. 2007. "The Essence of Military Group Cohesion." *Armed Forces & Society* 33:286–295.
- Suykens, Bert. 2015. "Comparing Rebel Rule Through Revolution and Naturalization: Ideologies of Governance in Naxalite and Naga India". In *Rebel Governance in Civil War*, ed. Ana Arjona, Nelson Kasfir and Zachariah Mampilly. Cambridge University Press.
- Thaler, Kai M. 2012. "Ideology and Violence in Civil Wars: Theory and Evidence from Mozambique and Angola." *Civil Wars* 14(4):546–567.
- Toft, Monica Duffy and Yuri M. Zhukov. 2015. "Islamists and Nationalists: Rebel Motivation and Counterinsurgency in Russia's North Caucasus." *American Political Science Review* 109(2):222–238.
- Ugarriza, Juan E. and Matthew J. Craig. 2013. "The Relevance of Ideology to Contemporary Armed Conflicts: A Quantitative Analysis of Former Combatants in Colombia." *Journal of Conflict Resolution* 57:445–477.

- Ugarriza, Juan E. and Michael Weintraub. 2015. "The Effects of Ideology on Insurgent Targeting Decisions." Unpublished manuscript, last modified September 5. PDF file.
- Weinstein, Jeremy M. 2007. *Inside Rebellion. The Politics of Insurgent Violence*. Cambridge: Cambridge University Press.
- Weintraub, Michael, Erica DeBruin and Livia I. Schubiger. 2015. "Explaining Civilian Support for Political and Criminal Armed Groups." US NSF Proposal No. 00020874.
- Wood, Elisabeth Jean. 2001. "The Emotional Benefits of Insurgency in El Salvador". In *Passionate Politics*, ed. Jeff Goodwin, James M. Jasper and Francesca Polletta. University of Chicago Press.
- Wood, Elisabeth Jean. 2003. *Insurgent Collective Action and Civil War in El Salvador*. Cambridge: Cambridge University Press.
- Wood, Elisabeth Jean. 2009. "Armed Groups and Sexual Violence: When is Wartime Rape Rare?" *Politics and Society* 37(1):131–162.
- Wood, Elisabeth Jean. 2012. "Rape during War Is Not Inevitable: Variation in Wartime Sexual Violence". In *Understanding and Proving International Sex Crimes*, ed. Morten Bergsmo, Alf B. Skre and Elisabeth Jean Wood. Torkel Opsahl Academic EPublisher.
- Wood, Reed M and Jakana L Thomas. 2017. "Women on the Frontline: Rebel Group Ideology and Women's Participation in Violent Rebellion." *Journal of Peace Research* 54(1):31–46.
- Zelina, Matthew. 2016. "It's Not What You Think: A Typology of Armed Group Ideological Strength." MSc Diss., London School of Economics.